

DataClarity User Guide Provider Portal

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New Provider Set Up

1. Initial Set up:

All contracted providers must assign an Administrator to Lakeland Care's DataClarity Provider Portal. During contracting the Provider will need to submit the **First name, Last name** and **email address** of an Administrator for DataClarity.

2. An account will be created within the DataClarity Provider Portal. The assigned Administrator will be sent an email with the subject: *Lakeland Provider Portal: Activate account (see example email shown below)*

Activate account 🔉 Index x				ē	Ø
Lakeland Provider Portal <helpdesk@lakelandcareinc.com> to me 💌</helpdesk@lakelandcareinc.com>		3:44 PM (0 minutes ago)	☆	*	:
LAKELAND CARE Local. Compassionate. Dependable.					
	You have been invited to the Lakeland Care Portal.				
	Click here to activate your account.				
Keply Forward					

3. When the email is received click on *"Click here to active your account"*. You will be taken to Lakeland Care's DataClarity Provider Portal webpage where you will be prompted to create a password. Once complete select "submit" and your account will be validated.

<u>Note:</u> DataClarity Provider Portal does not support Internet Explorer, must use different browser (ie: Chrome, FireFox, Safari, etc).

Password requirements are:

- a. At least 8 characters
- b. At least one number or letter
- c. At least one special character !@#\$%&*()



	PROVIDER PORTAL
	Thanks for validating your email. Next, set your password below.
asswo	rd
•••••	
isswo	rd
	Clear Submit

4. Once the password is created and email is validated, the provider account is activated in Lakeland Care's DataClarity Provider Portal. To login, use your email address and newly created password.



Logging In

- DataClarity is an internet-based site that can be found by accessing the "DataClarity Provider Portal Login" link on the Lakeland Care Inc. website: <u>www.lakelandcareinc.com</u> under the Providers Tab.
- At Lakeland Care's DataClarity Provider Portal Login Page (providerportal.lakelandcareinc.com/login), enter Email/Password and click "Log in": Email = provider email

Password = user password



Note: if you forget your password the next time you log in, the password can be updated by clicking on "Forgot Password".

Password requirements can be found on page 2, step 3.

Provider Portal × +	- t
← → C 🖬 provider-portal.lakelandcareinc.com/login	*
COLCAL COMPASSIONATE. Dependable. PROVIDERS	
	Welcome to DataClarity by Lakeland Care PROVIDER PORTAL
	Email Password Forgot password? Log in





Resources

1. The Resources Screen will have up to date resources available. Resources can be searched under the "Search Resource" menu. Examples of available resources are: the LCI Contract, Contract Addendums, and Family Care Pricing Guide.

Date Range	Category		File Format	
Start Date End Date	All		▼ All	
Attachment Title				
Enter Attachment Title				
				Clear Search
Date Added/Updated		File Name 🖡	Category 🖙	
0/14/19		Family Care Pricing Administration Guide July2019.pdf	General Communications	

Contact

The Contact Screen shows the LCI support email and phone number if you have questions regarding claims status, authorizations, etc.

Contact	
Name	Lakeland Claims
Email	claims@lakelandcareinc.com
Phone	9209065100



Account

On the menu bar under Account there are features related to the role the user is assigned in DataClarity (Admin or User).

- Administrators will be able to add new users.
- Standard users will see account details.

Profile	News & Updates	Resources	Contact	Account -
	Admin		My Account	:
	User List Add a User		My Profile Logout	

Admin Features:

User List: Shows all users assigned in portal including information regarding:

- User Role (either Admin or User)
- Access Group (for providers with multiple locations)
- Status (Pending if account not set up, Enabled if active, Disabled if no longer active)
- View/Edit User Profile: Admin can use this option to update/edit user account when needed

Add a User: Administrators can add new users to the portal (there is no limit to number of users). When selecting "Add a User", a box opens requiring the below fields to be completed:

- First Name
- Last Name
- Email Address
- User Role: select either User or Admin (there can be more than one Admin per account)
- Organization: (need to select if there is more than one location under contract)
- Status: should be Enabled (Disable when user is no longer active)

	Last Name
	Last Name
	Enter a Last name
	Organization
~	Tester
	~

Standard Users will see" My Profile", which gives information on their own personal account information.



Profile

The Profile Screen is where all contracted locations are listed and where to find authorizations and claims status. The "Facility List" is the first screen you will see under Profile.

Tester Type: Organization Location: Fond Du Lac, WI Tax ID: 987654321		
Facilities Claims General Info		
Facility List Map	Sort by A - Z	
Tester Tax ID: Status: Address: N6654 City: 987654321 ACTIVE ROLLING MEADOWS Fond Du DRIVE Lac	View County: State: Zip: Facility Fond du WI 54937Profile Lac	

By clicking on the name of the facility or "View Facility Profile" you will be taken to authorizations under that location. Once under a location, if a provider has multiple facilities, providers can switch to view authorizations at other locations by selecting "switch facility" shown below.

Tester > Tester / Tax ID: 987654321 Location Authorizations Claims	on ID: 371569 Status: ACTIVE			
Search Authorizations				Download
Auth No 🖡	Member Name	Procedure	Service Start 🖡	Service End
656986-1	Lakeland Test	SHC Assistance ADL'S 15M	2019-10-01	2020-04-30
657483-1	Lakeland Test	SHC Routine	2019-10-01	2019-12-07
657090-1	Lakeland Test	SHC Routine	2019-10-01	2019-11-30



Within the authorizations screen there is a "Search Authorizations" option. By selecting "Search Authorization" this allows authorizations to be searched from Start Date to End Date or Member Name, Procedure Number or Authorization Number.

Date Range Start	Date Range End	Member Name, Procedure, or Authorization No.		
Type date or click to select date	Type date or click to select date	Enter Member Name, Procedure, or Authorization No.		
			Clear	Search

Download feature: In an effort to provide easy access to provider service authorization data, DataClarity does have a download feature. This feature allows the Provider to pull the service authorization information into an EXCEL document.

1	lutoSave 🦲	∞ 🛛 ୨	, G. • ●	🖩 段 🖣					Tester_Authoriz	ations_2019	-10-17 - Excel				Doro,	Lauren 🖭		
Fi	e Home	e Insert	Page Layo	ut Formulas	D	ata Re	view View	Develo	per Help Power	Pivot						ළු S	hare 🖓 🖓	omments
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	A	В	C	D	E	F	G Entered On	н	1	J Service	К	L	M Service	N Service End	0	Р	Q	R A
1	A Member ID	B Member Na	C Ime SSN	D Care Manager	E RN A	F Auth No	G Entered On Date	H Service Ty	l y Procedure	J Service Provider	K Provider Address	L Provider Phone	M Service Start Date	N Service End Date	0 Units	P Frequency	Q Status	R ▲ Cancel Auth
1	A Member ID	B Member Na	C Ime SSN	D Care Manager	E RN A	F Auth No	G Entered On Date	H Service Ty	I Procedure SHC Assistance ADL'S	J Service Provider	K Provider Address N6654 ROLLING MEADOWS DRIVE	L Provider Phone	M Service Start Date	N Service End Date	0 Units	P Frequency	Q Status	R A Cancel Auth
1	A Member ID 999	B Member Na Lakeland Te	C me SSN st 1E+10	D Care Manager	RN A	F Auth No 556986-1	G Entered On Date 10/2/2019	H Service Ty SHC	I Procedure SHC Assistance ADL'S 15M	J Service Provider Tester	K Provider Address N6654 ROLLING MEADOWS DRIVE , Fond Du Lac, WI 54937	L Provider Phone (920) 123-4567	M Service Start Date 10/1/2019	N Service End Date 4/30/2020	O Units 8	P Frequency WEEKLY	Q Status SUBMITTED	R A Cancel Auth
1 2 3 4	A Member ID 999 999	B Member Na Lakeland Te Lakeland Te	C me SSN st 1E+10 st 1E+10	D Care Manager	E RN A	F Auth No 556986-1 557483-1	G Entered On Date 10/2/2019 10/2/2019	H Service Ty SHC SHC	I Procedure SHC Assistance ADL'S 15M SHC Routine	J Service Provider Tester Tester	K Provider Address N653 ROLLING MEADOWS DRIVE , Fond Du Lac, WI 54937 N653 ROLLING MEADOWS DRIVE , Fond Du Lac, WI 54937	L Provider Phone (920) 123-4567 (920) 123-4567	M Service Start Date 10/1/2019 10/1/2019	N Service End Date 4/30/2020 12/7/2019	0 Units 8 16	P Frequency WEEKLY WEEKLY	Q Status SUBMITTED SUBMITTED	R Auth No

On the Authorizations screen, authorizations may be filtered by Auth No (highest to lowest), Member Name (alphabetical), Procedure, Service Start (oldest to newest) and Service End (oldest to newest) by clicking on the highlighted fields shown below.

Auth No	Member Name	Procedure	Service Start	Service End
656986-1	Lakeland Test	SHC Assistance ADL'S 15M	2019-10-01	2020-04-30
657090-1	Lakeland Test	SHC Routine	2019-10-01	2019-11-30



The Authorizations page shows authorizations under the specific location. By clicking on a specific authorization, the provider can view additional information about the authorization. Note: the authorization will have a Member ID number, this number must be used when submitting claims instead of SSN.

Member ID	999		
Member Name	Lakeland Test		
SSN	9999999999		
Care Manager			
RN			
Auth No	656986-1		
Entered On Date	2019-10-15T16:09:24.353Z		
Service Type	SHC		
Procedure	SHC Assistance ADL'S 15M		
Service Provider	Tester		
Provider Address	N6654 ROLLING MEADOWS DRIVE , Fond Du Lac, WI 54937		
Provider Phone	(920) 123-4567		
Service Start Date	2019-10-01		
Service End Date	2020-04-30		
Units	8		
Frequency	WEEKLY		
Status	SUBMITTED		
Cancel Auth	No		



The **Claims** screen allows a provider to search claim payment status. Provider can select "Search Claims" and a drop down will appear allowing provider to search by service date range, date paid range, by facility or by a specific member.

Search Claims Service From: Date Range Start Service From: Date Range End Date Paid: Date Range Start Date Paid: Date Range End Type date or click to select date Facility Member Name, Authorization Number, or Procedural Code Enter Member Name, Authorization Number, or Procedural Code Clear Search All Topovider Member ID Last Name Tain Tain	Teste Type: Org	er Janization Loca Claims Gene	tion: Fond Du Lac, W eral Info	1 Tax ID: 987654	321							
Service From: Date Range Start Service From: Date Range End Date Paid: Date Range Start Date Paid: Date Range End Type date or click to select date Facility Member Name, Authorization Number, or Procedural Code Image End Clear Search All Enter Member Name, Authorization Number, or Procedural Code Clear Search Provider Member ID Last Name Auth. No. *	Search Claim	s Data Data a Ct		Comine From				Damas Charl				
Facility Member Name, Authorization Number, or Procedural Code All Image: Clear Clear Clear Search Clear Search Clear Search Provider Name = A Member ID Last Name First Name Auth. No. * Service Proc. Code Units * Service Service To * Date Paid * Amt. Paid	Service From: Date Range Start Type date or click to select date		Service From: Date Range End Type date or click to select date		ate	Date Paid: Date Range Start Type date or click to select date		Date Paid: Date Range End Type date or click to select date				
All * Enter Member Name, Authorization Number, or Procedural Code Clear Search Provider Name ** Member ID Last Name First Name Auth. No. * Service * Proc. Code Units * Service * Service To * Date Paid * Amt. Paid	Facility				Member Name	e, Authorization	Number, or Proc	edural Code				
Provider Member ID Last Name First Name Auth. No. Service Proc. Code Units Service Service To Date Paid Amt. Paid Name Ta Ta <t< td=""><td>All</td><td></td><td></td><td>T</td><td>Enter Membe</td><td>er Name, Autho</td><td>prization Number,</td><td>or Procedur</td><td>al Code</td><td></td><td>Clear</td><td>Search</td></t<>	All			T	Enter Membe	er Name, Autho	prization Number,	or Procedur	al Code		Clear	Search
Name TA VA VA A Type TA A From TA A A	Provider	Member ID	Last Name	First Name	Auth. No	Service	Proc. Code	Units -	Service	Service To -	Date Paid -	Amt. Paid
	Name 🖡		V A		*	Туре 🖡		÷	From 🖡	<u>م</u>	*	*

The **General Info** screen shows the provider's information.

Tester Type: Organization Location: Fond Du Lac, WI Tax ID: 987654321					
Facilities Claims General Info					
Provider Name	Tester				
Туре	Organization				
Tay ID	987654321				

Address Line 1	N6654 ROLLING MEADOWS DRIVE
Address Line 2	
City	Fond Du Lac
State	WI
Zip	54937